

Join me for a cup of coffee... and a second opinion.

When the markets turn as volatile and confusing as they have over the past year, even the most patient investors may come to question the wisdom of the investment plan they've been following.

I'd like to help – starting with a cup of coffee and a second opinion.

By appointment, you're welcome to come in and sit with me for a while. I'll ask you to outline your financial goals – what your investment portfolio is intended to do for you. Then I'll review the portfolio for and with you.

If I think your investments continue to be well-suited to your long-term goals – in spite of the current market turmoil – I'll gladly tell you so. If, on the other hand, I think some of your investments no longer fit with your goals, I'll explain why, in plain English. And, if you like, I'll recommend some alternatives.

Either way, the coffee is on me!

For a free consultation, please give me a call or complete the attached postage-paid information card and mail it in. I'll get in touch with you immediately.

All the best,
Michael D. Miller



*Michael D. Miller,
Senior Financial
Consultant*

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**YES! I'm
interested
in a cup of
coffee and
a second
opinion.**

For a free consultation, please provide your name and contact info and drop this postcard in a mailbox. I'll get in touch with you immediately.

Name _____

Address _____

City _____ State _____ Zip _____

Phone (H) _____ (W) _____